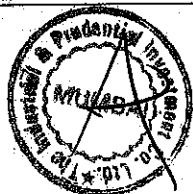


**STATEMENT OF SHAREHOLDING PATTERNS**

<b>Name of the Company :</b>	<b>THE INDUSTRIAL &amp; PRUDENTIAL INVESTMENT COMPANY LIMITED</b>
<b>Scrip Code: 501298 (BSE)</b>	<b>Quarter ended : SEPTEMBER 30, 2014.</b>
<b>Class of Security :</b>	<b>Equity Shares</b>

<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	Nil	Nil	Nil



CATEGORY CODE	CATEGORY OF SHARE HOLDERS	NO. OF SHARE HOLDERS	TOTAL NO. OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OF OTHERWISE ENCUMBERED	
					AS A % OF (A + B)	AS A % OF (A + B + C)	NO OF SHARES	AS A %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) (VIII/IV)*100
(A)	SHARE HOLDING OF PROMOTER & PROMOTER GROUP							
(1)	Indian							
	(a) Individuals/Hindu undivided family	5	18938	18938	3.26	3.26	NIL	NIL
	(b) Central Government /State Government(s)	-	-	-	-	-	NIL	NIL
	(c) Bodies Corporates	3	364417	364417	62.64	62.64	NIL	NIL
	(d) Financial Institution/Banks	-	-	-	-	-	NIL	NIL
	(e) Any Other (specify) - Director	-	-	-	-	-	NIL	NIL
	Sub-Total (A) (1)	8	383355	383355	65.89	65.89	NIL	NIL
(2)	Foreign							
	(a). Individuals (Non-Resident Individuals/Foreign individuals)	-	-	-	-	-	NIL	NIL
	(b) Bodies Corporates	-	-	-	-	-	NIL	NIL
	(c) Institutions	-	-	-	-	-	NIL	NIL
	(d) Qualified Foreign Investors	-	-	-	-	-	NIL	NIL
	(e) Any Other (specify)	-	-	-	-	-	NIL	NIL
	Sub-Total (A) (2)	-	-	-	-	-	NIL	NIL
	TOTAL SHAREHOLDING OF PROMOTER and PROMOTER GROUP (A)=(A)(1)+(A)(2)	8	383355	383355	65.89	65.89	NIL	NIL
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
	(a) Mutual Funds/uti	-	-	-	-	-	NIL	NIL
	(b) Financial Institutions/Banks	1	400	0	0.07	0.07	NIL	NIL
	(c) Central Government/State Government(s)	1	56	0	0.01	0.01	NIL	NIL
	(d) Venture Capital Funds	-	-	-	-	-	NIL	NIL
	(e) Insurance Companies	-	-	-	-	-	NIL	NIL
	(f) Foreign Institutional Investors	-	-	-	-	-	NIL	NIL
	(g) Foreign Venture Capital Investors	-	-	-	-	-	NIL	NIL
	(h) Qualified Foreign Investors	-	-	-	-	-	NIL	NIL
	(i) Any others - Trust	1	100	100	0.02	0.02	NIL	NIL
	Sub-Total (B) (1)	3	556	100	0.10	0.10	NIL	NIL
(2)	NON-INSTITUTIONS							
	(a). Bodies Corporates	38	15200	14760	2.61	2.61	NIL	NIL
	(b). Individuals							
	i Individual shareholders holding nominal shares capital upto Rs. 1 lakh	1531	177203	118540	30.46	30.46	NIL	NIL
	ii Individual shareholders holding nominal shares capital in excess of Rs. 1 lakh	-	-	-	-	-	NIL	NIL
	(c). Any other (specify)							
	1 Clearing members	16	1548	1548	0.27	0.27	NIL	NIL
	2 Non Resident Indian (Repatriable)	25	1713	289	0.29	0.29	NIL	NIL
	3 Non Resident Indian (Non Repatriable)	3	55	55	0.01	0.01	NIL	NIL
	4 Directors and their relatives	1	2150	2150	0.37	0.37	NIL	NIL
	5 Shares held by Custodian and against which Depository Receipts have been issued	-	-	-	-	-	NIL	NIL
	Sub-Total (B) (2)	1614	197869	137342	34.01	34.01	NIL	NIL
	TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2)	1617	198425	137442	34.11	34.11	NIL	NIL
	TOTAL (A) + (B)	1625	581780	520797	100.00	100.00	NIL	NIL
(C)	Shares held by Custodians and against which Depository Receipts have been issued.						NIL	NIL
	GRAND TOTAL (A) + (B) + (C)	1625	581780	520,797	100.00	100.00	NIL	NIL

NOTE: 1A shareholders having two folios have been consolidated.

The Industrial & Prudential Investment Co. Ltd.

Place: MUMBAI  
Date: October 7, 2014

DIRECTOR

**THE INDUSTRIAL & PRUDENTIAL INVESTMENT COMPANY LTD.**

Regd. Office: 125 Maker Chambers III,

Nariman Point, MUMBAI 400 021.

Tel. No.: 225854243; Fax No.: 66588788, e\_mail: indpru@vsnl.net

**(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : The Industrial & Prudential Investment Co. Ltd.  
Script Code: 501298  
Quarter Ended: September 30, 2014

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number Of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of Total Number of Shares i.e. GRAND TOTALS (A) + (B) + (C) Indicated in Statement at Para (1) (a)
	NIL			

**(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : The Industrial & Prudential Investment Co. Ltd.  
Script Code: 501298  
Quarter Ended: September 30, 2014

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number Of outstanding DRs.	Number Of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of Total Number of Shares i.e. GRAND TOTALS (A) + (B) + (C) Indicated in Statement at Para (1) (a)
	NIL				



THE INDUSTRIAL & PRUDENTIAL INVESTMENT COMPANY LTD. - Annexures  
 Regd. Office: 125 Maker Chambers III, Nariman Point, MUMBAI 400 021.  
 Tel. No.: 22854243; Fax No.: 66588788, e\_mail: indpru@vsnl.net.

(I)(b) Statement showing holding of Securities (including Shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" - As on September 30, 2014.

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares		Details of Warrants			Details of Convertible Securities		Total shares (including underlying) shares assuming full conversion of warrants and convertible securities as a % of diluted shares capitals
		Number of shares held	As a % of Grand Total (A) + (B) + (C)	No.	As a percentage	As a % of Grand Total (A) + (B) + (C) Sub-clause (1)(a)	Number of Warrants held	As a % total nos of warrants of the same class	Number of convertible securities held	As a % total convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Vikram Swarup	9,116	1.57	-	-	-	-	-	-	-	1.57
2	Gaurav Swarup	1,200	0.21	-	-	-	-	-	-	-	0.21
3	Bhinda Swarup	3,000	0.52	-	-	-	-	-	-	-	0.52
4	Parul Swarup	1,138	0.20	-	-	-	-	-	-	-	0.20
5	Jeroo A. Setalvad	4,484	0.77	-	-	-	-	-	-	-	0.77
6	Melvin Powell Vansapat & Eng. Ind. Ltd.	51,600	8.87	-	-	-	-	-	-	-	8.87
7	Paharpur Cooling Towers Ltd.	248,967	42.79	-	-	-	-	-	-	-	42.79
8	Paharpur Corporation Limited	63,850	10.97	-	-	-	-	-	-	-	10.97
	<b>TOTAL</b>	<b>383,355</b>	<b>65.89</b>								<b>65.89</b>

(I)(c)(i) Statement showing holding of Securities (including Shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of the company. The category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name of the Shareholder	Number of shares held	Share as a percentage of total number of shares P.o., Grand Total (A) + (B) + (C) indicated in Statement at para 1(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying) shares assuming full conversion of warrants and convertible securities as a % of diluted shares capitals
				Numbers of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PAVANKUMAR SAWARMAL AEEPS2125B	9,990	1.71	0	0	0	0	1.72
2	KEEN INV. & LEASING LTD.	7,370	1.27	0	0	0	0	1.27
3	SITA ATUL SETALVAD AJPS834G	6,382	1.09	0	0	0	0	1.10
	<b>TOTAL</b>	<b>16,262</b>	<b>4.07</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4.07</b>



**THE INDUSTRIAL & PRUDENTIAL INVESTMENT COMPANY LTD. - Annexures**

Regd. Office: 125 Maker Chambers III, Nariman Point, MUMBAI 400 021.  
Tel. No.: 22854243; Fax No.: 66588788, e\_mail: indpru@vsnl.net

(I)(c)(iii) Statement showing holding of Securities (including Shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name of the Shareholder	Number of shares held	Share as a percentage of total number of shares i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying) shares assuming full conversion of warrants and convertible securities as a % of diluted shares capitals
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NH	NH	NH	NH	NH	NH	NH	NH
2	NH	NH	NH	NH	NH	NH	NH	NH
	<b>TOTAL</b>	NH	NH	NH	NH	NH	NH	NH

(I)(d) Statement showing details of locked-in shares.

Sr. No.	Name of the Shareholder	Category of shareholder (Private/Public)	Number of locked-in shares.	Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	NH	NH	NH	NH
2	NH	NH	NH	NH
	<b>TOTAL</b>	NH	NH	NH

(II)(a) Statement showing details of Depository Receipts (DRs) shares.

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs.	Number of underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) above)
1	NH	NH	NH	NH
2	NH	NH	NH	NH
	<b>TOTAL</b>	NH	NH	NH

