

## STATEMENT OF SHAREHOLDING PATTERNS

<b>Name of the Company :</b>	<b>THE INDUSTRIAL &amp; PRUDENTIAL INVESTMENT COMPANY LIMITED</b>
<b>Scrip Code: 501298 (BSE)</b>	<b>Quarter ended : DECEMBER 31, 2012</b>
<b>Class of Security :</b>	<b>Equity Shares</b>

<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Outstanding convertible securities:-</b>	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Warrants:-</b>	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	Nil	Nil	Nil

CATEGORY	CATEGORY OF SHARE HOLDERS	NO. OF SHARE HOLDERS	TOTAL NO. OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OF OTHERWISE ENCUMBERED	
					AS A % OF (A + B)	AS A % OF (A + B + C)	NO OF SHARES	AS A %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) (VIII/IV)*100
<b>(A)</b>	<b>SHARE HOLDING OF PROMOTER &amp; PROMOTER GROUP</b>							
<b>(1)</b>	<b>Indian</b>							
	(a). Individuals/Hindu undivided family	5	18938	18938	3.26	3.26	NIL	NIL
	(b). Central Government /State Government(s)	-	-	-	-	-	NIL	NIL
	(c). Bodies Corporates	3	364417	364417	62.64	62.64	NIL	NIL
	(d). Financial Institution/Banks	-	-	-	-	-	NIL	NIL
	(e). Any Other (specify) - Director	1	2050	2050	0.35	0.35	NIL	NIL
	<b>Sub-Total (A) (1)</b>	<b>9</b>	<b>385405</b>	<b>385405</b>	<b>66.25</b>	<b>66.25</b>	<b>NIL</b>	<b>NIL</b>
<b>(2)</b>	<b>Foreign</b>							
	(a). Individuals (Non-Resident Individuals/Foreign individuals)	-	-	-	-	-	NIL	NIL
	(b). Bodies Corporates	-	-	-	-	-	NIL	NIL
	(c). Institutions	-	-	-	-	-	NIL	NIL
	(d). Qualified Foreign Investors	-	-	-	-	-	NIL	NIL
	(e). Any Other (specify)	-	-	-	-	-	NIL	NIL
	<b>Sub-Total (A) (2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NIL</b>	<b>NIL</b>
	<b>TOTAL SHAREHOLDING OF PROMOTER and PROMOTER GROUP (A)=(A)(1)+(A)(2)</b>	<b>9</b>	<b>385405</b>	<b>385405</b>	<b>66.25</b>	<b>66.25</b>	<b>NIL</b>	<b>NIL</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
<b>(1)</b>	<b>INSTITUTIONS</b>							
	(a). Mutual Funds/uti	-	-	-	-	-	NIL	NIL
	(b). Financial Institutions/Banks	1	400	0	0.07	0.07	NIL	NIL
	(c). Central Government/State Government(S)	1	56	0	0.01	0.01	NIL	NIL
	(d). Venture Capital Funds	-	-	-	-	-	NIL	NIL
	(e). Insurance Companies	-	-	-	-	-	NIL	NIL
	(f). Foreign Institutional Investors	-	-	-	-	-	NIL	NIL
	(g). Foreign Venture Capital Investors	-	-	-	-	-	NIL	NIL
	(h). Qualified Foreign Investors	-	-	-	-	-	NIL	NIL
	(i). Any others (specify)	-	-	-	-	-	NIL	NIL
	<b>Sub-Total (B) (1)</b>	<b>2</b>	<b>456</b>	<b>-</b>	<b>0.08</b>	<b>0.08</b>	<b>NIL</b>	<b>NIL</b>
<b>(2)</b>	<b>NON-INSTITUTIONS</b>							
	(a). Bodies Corporates	39	7701	7261	1.32	1.32	NIL	NIL
	(b). Individuals						NIL	NIL
	i. Individual shareholders holding nominal shares capital upto Rs. 1 lakh	1487	185261	123207	31.84	31.84	NIL	NIL
	ii. Individual shareholders holding nominal shares capital in excess of Rs. 1 lakh	--	--	--	--	--	NIL	NIL
	(C). Any other (specify)							
	1 Clearing members	5	72	72	0.01	0.01	NIL	NIL
	2 Non Resident Indian (Repatriable)	28	2092	668	0.36	0.36	NIL	NIL
	3 Non Resident Indian (Non Repatriable)	5	93	93	0.02	0.02	NIL	NIL
	4 Directors and their relatives	1	700	700	0.12	0.12	NIL	NIL
	5 Shares held by Custodian and against which Depository Receipts have been issued	--	--	--	--	--	NIL	NIL
	<b>Sub-Total (B) (2)</b>	<b>1565</b>	<b>195919</b>	<b>132001</b>	<b>33.68</b>	<b>33.68</b>	<b>NIL</b>	<b>NIL</b>
	<b>TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2)</b>	<b>1567</b>	<b>196375</b>	<b>132001</b>	<b>33.75</b>	<b>33.75</b>	<b>NIL</b>	<b>NIL</b>
	<b>TOTAL (A) + (B)</b>	<b>1576</b>	<b>581780</b>	<b>517406</b>	<b>100.00</b>	<b>100.00</b>	<b>NIL</b>	<b>NIL</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued.	-	-	-	-	-	NIL	NIL
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>1576</b>	<b>581780</b>	<b>517,406</b>	<b>100.00</b>	<b>100.00</b>	<b>NIL</b>	<b>NIL</b>

The Industrial & Prudential Investment Co. Ltd.

Place: MUMBAI  
Date: 17.01.2013

A. V. SETALVAD  
DIRECTOR

**THE INDUSTRIAL & PRUDENTIAL INVESTMENT COMPANY LTD.**

Regd. Office: 125 Maker Chambers III  
Nariman Point, MUMBAI 400 02:  
Tel. No.: 225854243; Fax No.: 66588788, e\_mail: indpru@vsnl.ne

**(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : The Industrial & Prudential Investment Co. Ltd.  
Script Code: 501298  
Quarter Ended: December 31, 2012

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number Of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of Total Number of Shares i.e. GRAND TOTALS (A) + (B) + (C) Indicated in Statement at Para (1) (a)
	NIL			

**(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : The Industrial & Prudential Investment Co. Ltd.  
Script Code: 501298  
Quarter Ended: December 31, 2012

Sr. No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number Of outstanding DRs.	Number Of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of Total Number of Shares i.e. GRAND TOTALS (A) + (B) + (C) Indicated in Statement at Para (1) (a)
	NIL				

**THE INDUSTRIAL & PRUDENTIAL INVESTMENT COMPANY LTD. -- Annexures**

Regd. Office: 125 Maker Chambers III, Nariman Point, MUMBAI 400 02:

Tel. No.: 225854243; Fax No.: 66588788, e\_mail: indpru@vsnl.net

**(I)(b) Statement showing holding of Securities (including Shares, warrants, convertible securities) of persons belonging to the category "Promoter and PromoterGroup"**

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying) shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capitals
		Number of shares held	As a % of Grand Total (A) + (B) + (C)	No.	As a percentage	As a % of Grand Total (A) + (B) + (C) Sub-clause (1)(a)	Number of Warrants held	As a % total nos of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mahendra Swarup	9,116	1.57	-	-	-	-	-	-	-	1.57
2	Gaurav Swarup	1,200	0.21	-	-	-	-	-	-	-	0.21
3	Bindu Swarup	3,000	0.52	-	-	-	-	-	-	-	0.52
4	Parul Swarup	1,138	0.20	-	-	-	-	-	-	-	0.20
5	Jeroo A. Setalvad	4,484	0.77	-	-	-	-	-	-	-	0.77
6	Melvin Powell Vanaspati & Eng. Ind. Ltd.	51,600	8.87	-	-	-	-	-	-	-	8.87
7	Paharpur Cooling Towers Ltd.	248,967	42.79	-	-	-	-	-	-	-	42.79
8	Paharpur Corporation Limited	63,850	10.97	-	-	-	-	-	-	-	10.97
9	Aspy Rustom Broacha	2,050	0.35	-	-	-	-	-	-	-	0.35
	<b>TOTAL</b>	<b>385,405</b>	<b>66.25</b>	-	-	-	-	-	-	-	<b>66.25</b>

**(I)(c)(i) Statement showing holding of Securities (including Shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of the company.the category "Public" and holding more than 5% of the total number of shares of the company..**

Sr. No.	Name of the Shareholder	Number of shares held	Share as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying) shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capitals
				Numbers of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PAVANKUMAR SANWARMAL ABEPS2125B	10040	1.72	0	0	0	0	1.72
2	PAVANKUMAR SANWARMAL ABEPS2125B	7270	1.25	0	0	0	0	1.25
3	SITA ATUL SETALVAD AJFPS8834G	6382	1.10	0	0	0	0	1.10
	<b>TOTAL</b>	<b>23692</b>	<b>4.07</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4.07</b>

**THE INDUSTRIAL & PRUDENTIAL INVESTMENT COMPANY LTD. -- Annexures**  
 Regd. Office: 125 Maker Chambers III, Nariman Point, MUMBAI 400 02:  
 Tel. No.: 225854243; Fax No.: 66588788, e\_mail: indpru@vsnl.net

(I)(c)(ii) Statement showing holding of Securities (including Shares, warrants, convertible securities) of persons (together with PAC) belongig to the category "Public" and holding more than 5% of the total number of shares of the company..

Sr. No.	Name of the Shareholder	Number of shares held	Share as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (1)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying) shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capitals
				Numbers of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		Nil	Nil	Nil	Nil	Nil	Nil	Nil
2		Nil	Nil	Nil	Nil	Nil	Nil	Nil
<b>TOTAL</b>		Nil	Nil	Nil	Nil	Nil	Nil	Nil

(I)(d) Statement showing details of locked-in shares..

Sr. No.	Name of the Shareholder	Category of shareholder (Prooters/ Public)	Number of locked-in shares.	Locked-in shares as a percentage of total number of shares { i.e. Grand Total (A)+(B)+( C) indicated in Statement at para (1) a above}
1	Nil	Nil	Nil	Nil
2	Nil	Nil	Nil	Nil
<b>TOTAL</b>		Nil	Nil	Nil

(II)(a) Statement showing details of Depository Receipts (DRs) shares..

Sr. No.	Type of outstanding DR (ADRs GDRs, SDRs, etc.	Number of outstanding DRs.	Number of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total number of shares { i.e., Grand Total (A)+(B)+(C) indicated in Satatement para (I) above }	
1	Nil	Nil	Nil	Nil	Nil
2	Nil	Nil	Nil	Nil	Nil
<b>TOTAL</b>		Nil	Nil	Nil	Nil