

**STATEMENT OF ASSETS AND LIABILITIES**

PARTICULARS	STANDALONE (Rs. In Lakhs)		CONSOLIDATED (Rs. In Lakhs)	
	As at year end 31.03.2012	As at year end 31.03.2011	As at year end 31.03.2012	As at year end 31.03.2011
<b>A EQUITY AND LIABILITIES</b>				
(1) <b>SHAREHOLDERS' FUNDS</b>				
(a) Share Capital	58.21	58.21	58.21	58.21
(b) Reserves and Surplus	2,360.51	2,237.60	2,686.07	2,534.01
(c) Money received against Share Warrants	-	-	-	-
<b>Sub-Total- Shareholders' Funds</b>	<b>2,418.72</b>	<b>2,295.81</b>	<b>2,744.28</b>	<b>2,592.22</b>
(2) <b>SHARE APPLICATION MONEY</b>				
Pending allotment	-	-	-	-
(3) <b>Minority Interest</b>	-	-	-	-
(4) <b>NON - CURRENT LIABILITIES</b>				
(a) Long - term borrowings	-	-	-	-
(b) Deferred tax Liabilities (Net)	-	0.11	-	0.11
(c) Other Long Term Liabilities	-	-	-	-
(d) Long - term Provisions	-	-	-	-
<b>Sub-Total- Non-Current Liabilities</b>	<b>-</b>	<b>0.11</b>	<b>-</b>	<b>0.11</b>
(5) <b>CURRENT LIABILITIES</b>				
(a) Short - term borrowings	-	-	-	-
(b) Trade Payables	11.35	11.84	11.64	12.12
(c) Other Current Liabilities	22.84	16.77	22.84	16.77
(d) Short - term Provisions	383.39	385.45	383.46	385.51
<b>Sub-Total- Current Liabilities</b>	<b>417.58</b>	<b>414.06</b>	<b>417.94</b>	<b>414.40</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>2,836.30</b>	<b>2,709.98</b>	<b>3,162.22</b>	<b>3,006.73</b>
<b>B ASSETS</b>				
(1) <b>NON - CURRENT ASSETS</b>				
(a) Fixed assets	0.84	1.00	0.84	1.00
(b) Goodwill on consolidation	-	-	-	-
(c) Non-Current Investments	2,454.58	2,294.26	2,707.47	2,557.01
(d) Deferred Tax assets (net)	-	-	-	-
(e) Long Term loans and Advances	-	-	-	-
(f) Other non-current assets	0.15	0.15	0.15	0.15
<b>Sub-Total- Non-Current Assets</b>	<b>2,455.57</b>	<b>2,295.41</b>	<b>2,708.46</b>	<b>2,558.16</b>
(2) <b>CURRENT ASSETS</b>				
(a) Current Investments	277.01	313.86	277.01	313.86
(b) Inventories	-	-	-	-
(c) Trade receivables	-	-	-	-
(d) Cash and Cash equivalents	81.71	85.56	154.23	119.50
(e) Short -Term Loan and Advances	14.49	14.98	14.55	15.04
(f) Other Current assets	7.52	0.17	7.97	0.17
<b>Sub-Total- Current Assets</b>	<b>380.73</b>	<b>414.57</b>	<b>453.76</b>	<b>448.57</b>
<b>TOTAL - ASSETS</b>	<b>2,836.30</b>	<b>2,709.98</b>	<b>3,162.22</b>	<b>3,006.73</b>

For The Industrial & Prudential Investment Company Ltd.

(A. V. SETALVAD)  
DIRECTOR  
MUMBAI, 18.05.2012.